

Offering Process

On or before **November 6, 2025**, interested parties will be invited to submit a Letter of Intent ('LOI') for 527 King Street, Fredericton, New Brunswick (the 'Property'), which addresses the requirements outlined below. The LOI outlines the terms for the purchase of the Property and should include, at minimum, the information listed below:

- Purchase Price for the Property
- Name of the ultimate Beneficial owners of the prospective purchaser, including their respective percentage interests
- Evidence of the prospective purchaser's financial ability to complete the transaction, including the method of financing for the purchase
- Deposit structure
- Terms and Conditions of Offer
- Terms and Conditions of closing
- Schedule of timing and events to complete the closing
- Contact Information, including email and mailing address of Purchaser

Prospective purchasers should note the Vendor is under no obligation to respond or accept any proposal for the Property. The Vendor reserves the right to remove the Property from the market and to alter the process described above and timing there of, at its sole discretion. The Property described herein is to be purchased on an “as-is, where-is” basis.

All inquiries regarding the property and LOI submissions should be directed to:



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LOI's will be evaluated primarily on the consideration offered, the method of payment of the consideration, the prospective investor's ability to complete the transduction, and the proposed date and conditions of closing.